



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet

Bangalore- 560018,

Tel: 080-26750010, Fax: 080-26756767.

CIN No: U67190KA2009PTC049494

Date: 26th July 2016

To,
The Catalyst Trusteeship Limited

Sub: NCD Quarterly compliance for the quarter April to June 2016

Dear Sir,

This is with reference to your letter no. CTL/DT/Mum/Q1/Jun/16-17/258 dated 1st July 2016; we hereby certify the following:

1. INE140R07025
2. INE140R07017
3. INE140R07033
4. INE140R08015
5. INE140R08023

- I. Updated list of the names and addresses of the Debenture Holders: Attached
- II. Details of interest due but unpaid and reasons thereof: "NIL"
- III. The number and nature of grievances, as on Mar 31, 2016, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same:

No	Particulars	Particulars
1	No & Nature of Grievances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"

- IV. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. Attached
- V. Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 "NIL"





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VI Any revision in the rating of the debentures

- a) CBO II- Rating A.
- b) CBO IV- Rating A+
- c) CBO VIII- Rating A
- d) Sub debt – Rating BB+
- e) Senior Unsecured - Rating BB+

VII Details of any due and unpaid interest and principal payments "NIL"

Thanking you,
For Chaitanya India Fin Credit Private Limited

Company Secretary

