



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

HEAD OFFICE: #98, THIRD FLOOR, SIRSI CIRCLE, MYSORE ROAD, CHAMRAJ PET,

BANGALORE- 560018

TEL: 080-26750010/080-26747414, FAX: 080-26756767

CIN NO: U67190KA2009PTC049494

To,
The Catalyst Trusteeship Limited

Date: 21/07/2017

Ref: CTL / Mum / Compliance / Quarterly / 2017-18/150 dated 30th June 2017
Sub: NCD Statutory compliance- Periodical report for the quarter ended 30th June, 2016

Dear Sir,

This is with reference to above periodical report according to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements Regulation) Regulation 2015; we hereby certify the quarterly reports for the following ISINs:

INE140R07058

INE140R08015

INE140R08023

INE140R07041

- I. Updated list of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. "BENPOS") - Attached

SL no	ISIN Nos.	No. of Cases	Total Holding
1	INE140R07058	1	250
2	INE140R08015	1	50
3	INE140R08023	1	50
4	INE140R07041	1	2043

- II. Details of interest due but unpaid and reasons thereof; "NIL"
- III. The number and nature of grievances, as on June 30, 2017, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same:

No	Particulars	Particulars
1	No & Nature of Grievances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"





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- IV. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Please furnish us a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). -

SL no	ISIN Nos.	Certificate
1	INE140R07058	Attached
2	INE140R08015	NA
3	INE140R08023	NA
4	INE140R07041	Attached

The Company is also requested to furnish us the following information

- i. Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997:
Mr. Davis F Golding, Nominee Director of the company has resigned from the directorship on 24th May 2017 and same was taken in record in the Board meeting held on 24.05.2017.

Current composition of the Board

- | | |
|---------------------------|---------------------------|
| 1. Samit S Shetty | - Managing Director |
| 2. Anand Rao | - Joint Managing Director |
| 3. K Subramanian Ravi | - Independent Director |
| 4. Rachamadugu Nandakumar | - Independent Director |
| 5. Ramesh Sundaresan | - Nominee Director |

- ii. Any revision in the rating of the debentures: As following

SL.NO	Debentures	Previous Rating	Present Rating
1	Microfinance Enhancement	NA	[ICRA]BBB-(stable)
2	Sub Debt	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)
3	Senior Unsecured	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)
4	MicroBuild I B V	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)

- iii. Updated information on ISIN, Credit rating and DRR sought in Annexure – A - Attached

Thanking you,
For Chaitanya India Fin Credit Private Limited


Dimple Shah
Company Secretary
ACS No: A36349



ANNEXURE - A

Chaitanya India Fin Credit Private Limited

Details of Consents and corresponding details (to be updated as required)

Sr. No.	Consent Letter / Tranche Reference	Consent Letter / Tranche Date	Issue / Tranche	ISIN **	Issue Size (per ISIN) Rs Crore	Listed / Unlisted	Secured / Unsecured	Defaulted or Delayed Principal/ Interest Outstanding (if any) (in Rs. Crore)	Due date of payment (in respect of default on Due date)	Actual date of payment (in respect of default on Due date)	Date of information sharing with Credit Rating Agency (in case of default.)	Credit Rating as on June 30, 2017 & Agency	Creation of Debenture Redemption Reserve, if applicable
1	CL/MUM/17-18/DEB/67	12-Jun-17	DEB 25 Cr Rated	INE140R07058	25.00	Listed	Secured	NIL	NA	NA	NA	[ICRA]BBB-(Stable) NA	NA
2	CL/MUM/16-17/DEB/334	27-Oct-16	NGD Rs. 20.43 Crores	INE140R07041	20.43	Listed	Secured	NIL	NA	NA	NA	[ICRA]BBB-(Stable) NA	NA
3	CL/MUM/15-16/DEB/363	11-Feb-16	deb 5cr	INE140R08023	5.00	Unlisted	Unsecured	NIL	NA	NA	NA	[ICRA]BBB-(Stable) NA	NA
4	CL/MUM/15-16/DEB/362	11-Feb-16	deb 5 cr	INE140R08015	5.00	Unlisted	Unsecured	NIL	NA	NA	NA	[ICRA]BBB-(Stable) NA	NA

