



# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767

CIN NO: U67190KA2009PTC049494

To,  
The IDBI Trusteeship  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai – 400 001.

Date: 25/10/2017

Sub: Listed NCD – Statutory Compliance Report for the Quarter ended September 30, 2017

Dear Sir,

This is with reference to above periodical report according to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements Regulation) Regulation 2015; we hereby certify the quarterly reports for the following ISIN: **INE140R08031**

1. List of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. "BENPOS") separately under each CL / ISIN. - **Attached**

Sl. No	ISIN No	No. of Cases	Name	Total Holding
1.	INE140R08031	1	IFMR CAPITAL FINANCE PRIVATE LIMITED	150000000

2. Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof); "NIL"
3. The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same.

No	Particulars	Particulars
1	No & Nature of Grievances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"

4. A Statement ensuring that the assets of the company issuing debentures and of the guarantors, if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). – **Not Applicable.**



# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO: U67190KA2009PTC049494

5. On Quarterly Basis: In case where listed debt securities are secured by way of receivables/ book debts,
- (a) a Certificate from the Director / Managing Director of the issuer company, certifying the value of the book debts / receivables; and – **Not Applicable**
- (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables.- **Not Applicable**
6. (a) A reports from the lead bank regarding progress of the project; -
- (b) A certificate from the Company's Statutory Auditor – **Attached**
- in respect of utilisation of funds during the implementation period of the project and
  - in the case of debentures issued for financing working capital, at the end of each accounting year.

2. The Company is also requested to furnish us the following information:

- i. Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997:

Ms. Lisa Gayle Thomas was appointed as a Nominee Director of the company in the Annual General Meeting held on September 28, 2017.

#### Current composition of the Board


- |                           |                           |
|---------------------------|---------------------------|
| 1. Samit S Shetty         | - Managing Director       |
| 2. Anand Rao              | - Joint Managing Director |
| 3. K Subramanian Ravi     | - Independent Director    |
| 4. Rachamadugu Nandakumar | - Independent Director    |
| 5. Ramesh Sundaresan      | - Nominee Director        |
| 6. Lisa Gayle Thomas      | - Nominee Director        |

- ii. Any revision in the rating of the debentures: As following:

SL.NO	Debentures	Previous Rating	Present Rating
1	IFMR CAPITAL FINANCE PRIVATE LIMITED	BBB-	BBB-

- iii. Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR sought in the format Annexure – Annexure – A – **Attached**

Thanking you,  
For Chaitanya India Fin Credit Private Limited

  
Dimple Shah  
Company Secretary  
ACS No: A36349



# M/S RAMESH ASHWIN & KARANTH

CHARTERED ACCOUNTANTS

Firm Reg. No : 010680S

Partners

Ramesh B N (M.No : 015170) Mob: 9448468958

Ashwin B R (M.No : 214199) Mob: 9886415958

Prashanth Karanth (M.No: 214235) Mob: 9886282946

Date: 25-10-2017

To,  
**IDBI Trusteeship Services Limited**  
Asian Building, Ground Floor,  
17, R. Kamani Marg, Ballard Estate,  
Mumbai - 400 001.

Dear sir

**THIS IS TO CERTIFY THAT** Chaitanya India Fin Credit Pvt Ltd bearing CIN: U67190KA2009PTC049494 having registered office No 312, 14-P, Skyline Surabhi Apartments, Banashankari 3<sup>rd</sup> Stage, Bangalore - 560085 has utilized proceeds raised through issue of 14.50% Non-Convertible debentures for fulfilling funding requirements and diversifying funding sources of the Company as mentioned in the information Memorandum dated 28th December 2016. Detail whereof is given below:

For Ramesh Ashwin & Karanth,  
Chartered Accountants  
F.R.No.010680S

