



# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet  
Bangalore- 560018,

Tel: 080-26750010, Fax: 080-26756767.

CIN No: U67190KA2009PTC049494

Date: 29<sup>th</sup> October 2016

To,  
The Catalyst Trusteeship Limited

Ref: DT/Half Yearly/September/2016-17/502 dated 03.10.2016  
Sub: NCD Half Yearly Compliance for the Period April to September 2016

Dear Sir,

This is with reference to your letter no. DT/Half Yearly/September/2016-17/502 dated 03.10.2016; we hereby certify the following:

- **INE140R07017 -50 Secured Debentures with Face value – Rs.10, 00,000**
- a. In terms of the provisions of Regulation 52 (4) following are submitted :-
  - a. Credit rating and change in credit rating (if any); A+ ( No change)
  - b. Asset cover available, in case of non-convertible debt securities; Above 110%
  - c. Debt-equity ratio; 4.56 :1
  - d. Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities~~ and whether the same has been paid or not; and, : **Paid on 28.09.2016**
  - e. Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount; **28.11.2016**
  - f. Debt service coverage ratio; **NA for NBFC**
  - g. Interest service coverage ratio; **NA for NBFC**
  - h. Outstanding redeemable debentures (quantity and value); **50 secured Debentures- Rs. 66,66,650.00**
  - i. Debenture redemption reserve; **NA**
  - j. Net worth; **47,62,83,522**
  - k. Net profit after tax; **1,72,55,394**
  - l. Earnings per share: **0.94**





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2. In terms of the provisions of Regulation 56, you are requested to submit the following:-

- a. A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:

Half Yearly financials as on 30.09.2016 submitted along with the Limited Review report

Thanking you,  
For Chaitanya India Fin Credit Private Limited

Company Secretary



ANNEXURE A

INE140R07017 -50 Secured Debentures with Face value – Rs.10, 00,000

Details of redemption & payment of interest during last half year ending 30.09.2016:

Series /	Type (Principal /	Due date of	Amount (Rs.)	Actual date of Payment
	Principal	28.05.2016	33,33,350.00	25.05.2016
	Principal	28.07.2016	33,33,300.00	25.07.2016
	Principal	28.09.2016	33,33,350.00	23.09.2016
	Interest	28.04.2016	1,68,195.00	25.04.2016
	Interest	28.05.2016	1,62,693.00	25.05.2016
	Interest	28.06.2016	1,34,556.00	23.06.2016
	Interest	28.07.2016	1,30,194.50	25.07.2016
	Interest	28.08.2016	1,00,917.00	23.08.2016
	Interest	28.09.2016	1,00,867.00	23.09.2016

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.10.2016 to 31.03.2017:

Series /	Type (Principal / Interest)	Due date of	Amount (Rs.)
	Principal	28.11.2016	33,33,350.00
	Principal	28.01.2017	33,33,300.00
	Interest	28.10.2016	65,097.25
	Interest	28.11.2016	67,278.07
	Interest	28.12.2016	32,548.63
	Interest	28.01.2017	33,639.04

Company does not expect default in payment of principal / interest due in next half year





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To,  
The Catalyst Trusteeship Limited

Ref: DT/Half Yearly/September/2016-17/502 dated 03.10.2016

Sub: NCD Half Yearly Compliance for the Period April to September 2016

Dear Sir,

This is with reference to your letter no. DT/Half Yearly/September/2016-17/502 dated 03.10.2016; we hereby certify the following:

- INE140R07033 -100 Secured Debentures with Face value – Rs.10,00,000

a. In terms of the provisions of Regulation 52 (4) following are submitted :-

- Credit rating and change in credit rating (if any); A ( No change)
- Asset cover available, In case of non-convertible debt securities; Above 110%
- Debt-equity ratio; 4.56 :1
- Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non convertible debt securities~~ and whether the same has been paid or not; and, : **Paid on 23.09.2016**
- Next due date for the payment of interest / ~~dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable~~ and the redemption amount; **24.10.2016**
- Debt service coverage ratio; **NA for NBFC**
- Interest service coverage ratio; **NA for NBFC**
- Outstanding redeemable debentures (quantity and value); **100 Secured Debentures – Rs. 3,75,00,000.00**
- Debt redemption reserve; **NA**
- Net worth; **47,62,83,522**
- Net profit after tax; **1,72,55,394**
- Earnings per share: **0.94**





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Half Yearly financials as on 30.09.2016 submitted along with the Limited Review report

Thanking you,  
For Chaitanya India Fin Credit Private Limited

Company Secretary



ANNEXURE A

INE140R07033 -100 Secured Debentures with Face value – Rs.10,00,000

Details of redemption & payment of interest during last half year ending 30.09.2016:

Series /	Type (Principal /	Due date of	Amount (Rs.)	Actual date of Payment
	Principal	22.04.2016	41,66,600.00	15.04.2016
	Principal	24.05.2016	41,66,700.00	18.05.2016
	Principal	24.06.2016	41,66,700.00	21.06.2016
	Principal	22.07.2016	41,66,600.00	19.07.2016
	Principal	24.08.2016	41,66,700.00	19.08.2016
	Principal	23.09.2016	41,66,700.00	20.08.2016
	Interest	22.04.2016	6,32,001.00	15.04.2016
	Interest	24.05.2016	6,51,228.00	18.05.2016
	Interest	24.06.2016	5,85,712.00	21.06.2016
	Interest	22.07.2016	4,88,081.00	19.07.2016
	Interest	24.08.2016	5,27,761.00	19.08.2016
	Interest	23.09.2016	4,35,939.00	20.08.2016

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.10.2016 to 31.03.2017:

Series /	Type (Principal / Interest)	Due date of	Amount (Rs.)
	Principal	24.10.2016	41,66,600.00
	Principal	24.11.2016	41,66,700.00
	Principal	23.12.2016	41,66,700.00
	Principal	24.01.2017	41,66,600.00
	Principal	24.02.2017	41,66,700.00
	Principal	24.03.2017	41,66,700.00
	Interest	24.10.2016	4,05,493.00
	Interest	24.11.2016	3,60,439.00
	Interest	23.12.2016	2,94,936.00
	Interest	24.01.2017	2,79,097.00
	Interest	24.02.2017	2,25,275.00
	Interest	24.03.2017	1,62,694.00

Company does not expect default in payment of principal / interest due in next half year

  
