

IDBI Trusteeship Services Ltd

CIN : U85991MH2001CO1131154



No.2173/ITSL/OPR/2015-16
6995

09-Mar-2017

To Company Secretary/Compliance Officer,

Chaitanya India Fin Credit Private Limited

(Shares & Bonds Dept.)

#98, 3rd Floor, Sirsi Circle

Near Nalanda Theater, Chamarajpet

Bangalore - 560 018

Dear Sirs,

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Compliance for the Half Year/Full Year ended 31-Mar-2017. w. r. t. your NCDs/Bonds

1. We invite your kind attention to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the compliance to be made thereunder.

2. In terms of the provisions of Regulation 52(4) you are requested to submit us the following:-

- a) Credit rating and change in credit rating (if any);
- b) Asset cover available, in case of non-convertible debt securities;
- c) Debt-equity ratio;
- d) Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares /repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and,
- e) Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount;
- f) Debt service coverage ratio;
- g) Interest service coverage ratio;
- h) outstanding redeemable Preference shares (quantity and value);
- i) Debenture redemption reserve;
- j) Net worth;
- k) Net profit after tax;
- l) Earnings per share;

3. In terms of the provisions of Regulation 56, you are requested to submit the following:-

- a) A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised:

Provided that in the case of debentures issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.

Vishwasliha Bhavan, 1st Floor, 218 Pralayanj Peth, Satara - 415 002. Telefax : 02162 200 075

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Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com
Website : www.idbitrustee.com

- b) A copy of all notices, resolutions and circulars relating to -
 - i) new issue of non-convertible debt securities at the same time as they are sent to shareholders / holders of non-convertible debt securities;
 - ii) the meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings;
- c) Intimations regarding:
 - i) any revision in the rating;
 - ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;
 - iii) failure to create charge on the assets;
- d) a half yearly certificate regarding maintenance of hundred percent Asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or a practicing chartered accountant, along with the half yearly financial results.


4. In terms of the provisions of the Regulation 58, you are requested to send to the Debenture Holders the following documents and information:-

- a) Hard copies of full annual reports to those holders of non-convertible debt securities, who request for the same.
 - b) Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities;
 - c) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting.
 - d) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.
5. Please let us know the names of the Stock Exchanges on which the debentures are listed and also send us a copy of the Listing Agreement entered into between you and the concerned Stock Exchange.

6. We also request you to provide us BENPOS containing the:

- i) Names of the Debenture Holders/Bond Holders
- ii) Full Address of the Debenture Holders/Bond Holders
- iii) Email id of each of the debenture holder/bond holder
- iv) Contact details i.e. Telephone Number/Mobile Number of each of the debenture holder/bond holder

Yours faithfully,


Authorized Signatory

