



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO: U67190KA2009PTC049494

To,
The Catalyst Trusteeship Limited
Office No. 83 - 87,8th Floor,
Mittal Tower, 'B' Wing, Nariman Point,
Mumbai - 400021

Date: 26th July 2018

Sub: Listed NCD – Statutory Compliance Report for the Quarter ended 30th June 2018

Ref: No. CTL/MUM/Compliance/Quarterly/2018-19/451 dated 30th June 2018

Dear Sir,

This is with reference to above periodical report according to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulation) Regulation 2015; we hereby certify the quarterly reports for the following:

Sl. No	ISIN No
1.	INE140R07041
2.	INE140R07058

- i. Updated list of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. ("BENPOS") - **Attached**

Sl. No	ISIN No	No. of Cases	Names	Total Holding
1.	INE140R07041	1	MICROBUILD I, B V	2043
2.	INE140R07058	1	MICROFINANCE ENHANCEMENT FACILITY SA, SICAV-SIF	250

- ii. Details of any **due and unpaid interest and principal** payments separately under each CL / ISIN and reasons thereof; "NIL"
- iii. The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same.

No	Particulars	Particulars
1	No & Nature of Grievances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"

- iv. A Statement ensuring that the assets of the company issuing debentures **and of the guarantors**, if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish



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corporate@chaitanyaindia.in www.chaitanyaindia.in



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a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate).

Sl. No	ISIN No	Certificate
1.	INE140R07041	Attached
2.	INE140R07058	Attached

- v. On Quarterly Basis: In case where listed debt securities are secured by way of receivables/ book debts, (a) a Certificate from the Director / Managing Director of the issuer company, certifying the value of the book debts / receivables; and - **Attached**
(b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. - **Attached**
- vi. (a) A report from the lead bank regarding progress of the project; - **Not Applicable**
(b) A certificate from the Company's Statutory Auditor
➤ in respect of utilisation of funds during the implementation period of the project and - **Attached**
➤ in the case of debentures issued for financing working capital, at the end of each accounting year.

The Company is also requested to furnish us the following information:

- i. Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997: **NIL**
- ii. Details of requisite/pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances:
a) Breach of covenant for ISIN INE140R07041:

Sl.no	Description of requisite	Requirement	Actual
1	PAR 30	Not >3%	5.20%
2	Adjusted Solvency	Not < 16%	14.90%

- iii. A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in the joint names of the Trustees; **Not Applicable**
- iv. Any revision in the rating of the debentures: As following:

SL.NO	Debentures	Previous Rating	Present Rating
1	Micro Build I B V	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)
2	Microfinance Enhancement	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)





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- v. Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR sought in the format Annexure – **Annexure – A – Attached**
- vi. Status / Performance Reports within 7 days of the relevant Board Meeting or within 45 days of the quarter ended 30th June 2018, whichever is earlier. – **Unaudited Financial for the quarter ended 30th June 2018 is Attached.**

Thanking you,
For Chaitanya India Fin Credit Private Limited


Dimple Shah
Company Secretary
ACS No: A36349

