



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO: U67190KA2009PTC049494

To,
The Catalyst Trusteeship Limited
Office No. 83 - 87,8th Floor,
Mittal Tower, 'B' Wing, Nariman Point,
Mumbai - 400021

Date: 22nd January 2019

Sub: Listed NCD – Statutory Compliance Report for the Quarter ended 31st December 2018

Ref: CTL/MUM/Compliance/Quarterly/2018-19/2202 dated 31st December 2018

Dear Sir,

This is with reference to the various disclosure requirements provided under Debenture Trust Deed entered into between Company and Catalyst Trusteeship Limited (CTL) and also reference to the applicable provisions of 'Companies Act, 2013', 'Companies (Share Capital and Debenture) Rules 2014', 'SEBI (Issue and Listing of Debt Securities) 2008', 'SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015' and 'SEBI (Debenture Trustee) Regulations 1993', as amended from time to time

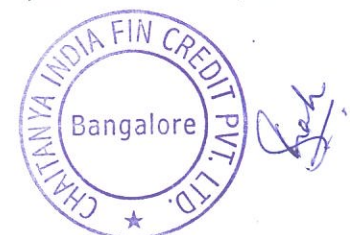
The periodical report according to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulation) Regulation 2015; we hereby certify the quarterly reports for the following ISIN:

Sl. No	ISIN No
1.	INE140R07041
2.	INE140R07058
3.	INE140R07074

- i. Updated list of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. ("BENPOS") - Attached

Sl. No	ISIN No	No. of Cases	Names	Total Holding
1.	INE140R07041	1	MICROBUILD I, B V	2043
2.	INE140R07058	1	MICROFINANCE ENHANCEMENT FACILITY SA, SICAV-SIF	250
3.	INE140R07074	2	MICROFINANCE INITIATIVE FOR ASIA (MIFA) DEBT FUND	220
			JAPAN ASEAN WOMEN EMPOWERMENT FUND	220

- ii. Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof); "NIL"



Regd Office: No-145, 2nd Floor, NR Square, 1st Main Road Sirsi Circle, Chamrajpet, Bangalore- 560018.

corporate@chaitanyaindia.in www.chaitanyaindia.in



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO: U67190KA2009PTC049494

- iii. The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same.

No	Particulars	Particulars
1	No & Nature of Grievances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"

- iv. A Statement ensuring that the assets of the company issuing debentures **and of the guarantors**, if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. **Attached**

- v. a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate).

Sl. No	ISIN No	Certificate
1.	INE140R07041	Attached
2.	INE140R07058	Attached
3.	INE140R07074	Attached

- vi. On Quarterly Basis: In case where listed debt securities are secured by way of receivables/ book debts, (a) a Certificate from the Director / Managing Director of the issuer company, certifying the value of the book debts / receivables; and - **Attached**
(b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. - **Attached**
- vii. (a) A report from the lead bank regarding progress of the project; - **Not Applicable**
(b) A certificate from the Company's Statutory Auditor
➤ in respect of utilisation of funds during the implementation period of the project and - **Attached**
➤ in the case of debentures issued for financing working capital, at the end of each accounting year.

The Company is also requested to furnish us the following information:

- i. Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997: **NIL**
- ii. Details of requisite/pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances: **NIL**
- iii. A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in the joint names of the Trustees; **Not Applicable**
- iv. Any revision in the rating of the debentures: **No revision**



Regd Office: No-145, 2nd Floor, NR Square, 1st Main Road Sirsi Circle, Chamrajpet, Bangalore- 560018.

corporate@chaitanyaindia.in www.chaitanyaindia.in



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.

Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.

CIN NO: U67190KA2009PTC049494

SL.NO	Debentures	Previous Rating	Present Rating
1	Micro Build I B V	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)
2	Microfinance Enhancement	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)
3.	MICROFINANCE INITIATIVE FOR ASIA (MIFA) DEBT FUND	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)
4.	JAPAN ASEAN WOMEN EMPOWERMENT FUND	[ICRA]BBB-(stable)	[ICRA]BBB-(stable)

- v. Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR sought in the format Annexure – **Annexure – A – Attached**
- vi. Status / Performance Reports within 7 days of the relevant Board Meeting or within 45 days of the quarter ended 31st December 2018, whichever is earlier. – **Unaudited Financials for the quarter ended 31st December 2018 is Attached.**

Thanking you,
For Chaitanya India Fin Credit Private Limited


Dimple Shah
Company Secretary
ACS No: A36349



Annexure

Name of Company: Chaitanya India Fin Credit Private Limited
 Quarterly Compliance - Listed NCDs -
 Statement on ISIN, BENPOS, payment on due dates, Credit rating & DRR Requirement As on 31-Dec-2018

Sr. No.	Consent Letter / Tranche Reference	Consent Letter/ Tranche Date	ISIN **	Issue Size (per ISIN)Rs. Crore	Listed/ Unlisted	Secured/ Unsecured	Defaulted or Delayed Principal/ Interest Outstanding (if any)	Due date of payment (in respect of default on Due date)	Actual date of payment (in respect of default on Due date)	Date of information sharing with Rating Agency (in case of default)	Credit Rating & Agency As at the end of Last Quarter	Number of Investors as at the end of Quarter	Creation of Debenture Redemption Reserve, if applicable - Status thereof
1	CL/MUM/16-17/DEB/334	27-Oct-2016	INE140R07041	20.43	Listed	Secured	NA	NA	NA	NA	[ICRA]BBB-(stable)	1	NA
2	CL/MUM/17-18/DEB/67	12-Jun-2017	INE140R07058	25	Listed	Secured	NA	NA	NA	NA	[ICRA]BBB-(stable)	1	NA
3	CL/MUM/18-19/DEB/411	24-Oct-2018	INE140R07074	44.0	Listed	Secured	NA	NA	NA	NA	[ICRA]BBB-(stable)	2	NA

** In case of any ISIN omitted by us due to oversight, kindly add them while furnishing information.

