



CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Registered Office: # 145, 2nd Floor, NR Square, 1st Main Road, Sirsi Circle, Chamrajpet, Bangalore - 560018

Tel: 080-26750010, 080-26756767

CIN NO: U67190KA2009PTC049494

To,

The IDBI Trusteeship

Asian Building, Ground Floor

17, R. Kamani Marg, Ballard Estate,

Mumbai-400001

Sub: Listed NCD – Statutory Compliance Report for the Quarter ended 31st March 2020

Dear Sir,

This is with reference to the various disclosure requirements provided under Debenture Trust Deed entered into between Company and The IDBI Trusteeship and also reference to the applicable provisions of 'Companies Act, 2013', 'Companies (Share Capital and Debenture) Rules 2014', 'SEBI (Issue and Listing of Debt Securities) 2008', 'SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015' and 'SEBI (Debenture Trustee) Regulations 1993', as amended from time to time

The periodical report according to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulation) Regulation 2015; we hereby certify the quarterly reports for the following ISIN: **INE140R08031**

1. List of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. "BENPOS") separately under each CL / ISIN. - **Attached**

Sl. No	ISIN No	No. of Holders	Name	Total Holding
1.	INE140R08031	1	NORTHERN ARC CAPITAL LIMITED	15,00,00,000

2. Details of any **due and unpaid interest and principal** payments separately under each CL / ISIN and reasons thereof); "NIL"
3. The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same.

No	Particulars	Particulars
1	No & Nature of Grievances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"





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4. A Statement ensuring that the assets of the company issuing debentures and of the guarantors, if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). – **Not Applicable**.
5. On Quarterly Basis: In case where listed debt securities are secured by way of receivables/ book debts,
 - (a) a Certificate from the Director / Managing Director of the issuer company, certifying the value of the book debts / receivables; and –**Not Applicable**
 - (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. -**Not Applicable**
6. (a) A reports from the lead bank regarding progress of the project; - **Not Applicable**
 - (b) A certificate from the Company's Statutory Auditor - **Not Applicable**
 - in respect of utilisation of funds during the implementation period of the project and
 - in the case of debentures issued for financing working capital, at the end of each accounting year.

The Company is also requested to furnish us the following information:

- i. Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997:

The following are the changes made in the composition of Board of Directors in the Board meeting Dated 27th February, 2020

- a) Mr. Sachin Bansal appointed as a Managing Director with effect from 06.03.2020
- b) Mr. Anand Rao was reappointed as a Managing Director with effect from 06.03.2020
- c) Mr. Ankit Agarwal appointed as an Additional Director with effect from 06.03.2020
- d) Mr. Samit S Shetty has resigned from the post of Managing Director and appointed as Nominee Director with effect from 06.03.202.
- e) Ms. Riya Bhattacharya was appointed as Nominee Director with effect from 06.03.2020





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The Current Composition of the Board is as follows:

- Mr. Sachin Bansal - Managing Director and CEO
- Mr. Anand Rao - Joint Managing Director
- Mr. Ankit Agarwal - Additional Director and Deputy CEO
- Mr. Samit S Shetty - Nominee Director
- Ms. Riya Bhattacharya - Nominee Director
- Mr. K.S Ravi - Independent Director
- Mr. Nandakumar R - Independent Director

- Details of requisite/ pending (if any) information/ documents indicated as conditions precedent/ subsequent in debenture document/s in respect of your NCD issuances: **NIL**
- Updated information on default in payment of principal & interest on due dates, ISIN, Credit rating and DRR sought in the format Annexure – **Annexure – A – Attached**
- Any revision in the rating of the debentures:

SL.NO	Debentures	Previous Rating	Present Rating
1	NORTHERN ARC CAPITAL LIMITED	[ICRA]BBB- (Stable)	[ICRA]BBB +(outlook Positive)

- Status / Performance Reports within 7 days of the relevant Board Meeting or within 45 days of the quarter ended 31st March 2020, whichever is earlier: - **Unaudited Financials for the quarter ended 31st March 2020 is Attached.**

Thanking you,

For Chaitanya India Fin Credit Private Limited

Dimple J Shah
Company Secretary
ACS No: A36349
eCSIN: EA036349A000113206



Date: 08.05.2020
Place: Bangalore

Annexure

Name of Company:Chaitanya India Fin Credit Private Limited

Quarterly Compliance - Listed NCDs -

Statement on ISIN, BENPOS, payment on due dates, Credit rating & DRR Requirement As on 31-Mar-2020

ISIN	Issue Size (per ISIN) Rs. Crore	Listed/ Unlisted	Secured / Unsecured	Defaulted or Delayed Principal/ Interest Outstanding (if any)	Due date of payment (in respect of default on Due date)	Actual date of payment (in respect of default on Due date)	Date of information sharing with Credit Rating Agency (in case of default)	Credit Rating & Agency As at the end of Last Quarter	Number of Investors as at the end of Quarter	Creation of Debenture Redemption Reserve, if applicable - Status thereof
INE140R08031	15.00	Listed	Unsecured	NIL	NA	NA	NA	[ICRA]BBB +(outlook Positi	1	NA

