



# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet

Bangalore- 560018,

Tel: 080-26750010, Fax: 080-26756767.

CIN No: U67190KA2009PTC049494

To,  
The Catalyst Trusteeship Limited

Date: 27/01/2017

Ref: CTL / Mum / 16-17 / 3rd Qtr / 569 dated 05.01.2017

Sub: NCD Statutory compliance- Periodical report for the quarter ended 31<sup>st</sup> December 2016

Dear Sir,

This is with reference to above periodical report according to Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements Regulation) Regulation 2015; we hereby certify the quarterly reports for the following ISINs:

- 1 INE140R07017
- 2 INE140R07033
- 3 INE140R08015
- 4 INE140R08023
- 5 INE140R07041

- I. Updated list of the names and addresses of the Debenture Holders (as recorded in the Beneficiary Position statement i.e. "BENPOS") - Attached

SL no	ISIN Nos.	No. of Cases	Total Holding
1	<u>INE140R07017</u>	1	50
2	<u>INE140R07033</u>	1	100
3	<u>INE140R08015</u>	1	50
4	<u>INE140R08023</u>	1	50
5	INE140R07041	1	2043

- II. Details of interest due but unpaid and reasons thereof; "NIL"
- III. The number and nature of grievances, as on December 31, 2016, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same.

No	Particulars	Particulars
1	No & Nature of Grievances Received	"NIL"
2	No of Grievances Resolved	"Nil"
3	No of Grievances Unsolved	"Nil"





# CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet

Bangalore- 560018,

Tel: 080-26750010, Fax: 080-26756767.

CIN No: U67190KA2009PTC049494

IV. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Please furnish us a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). - **Attached**

V Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

Mr. Davis F Golding is appointed as Nominee Director of the company in the Board meeting held on 17.12.2016.

#### Current composition of the Board

- |                           |                                    |
|---------------------------|------------------------------------|
| 1. Samit S Shetty         | - Managing Director                |
| 2. Anand Rao              | - Joint Managing Director          |
| 3. K Subramanian Ravi     | - Independent Director             |
| 4. Rachamadugu Nandakumar | - Independent Director             |
| 5. Ramesh Sundaresan      | - Nominee Director of CRIDS        |
| 6. Mr. Davis F Golding    | - Nominee Director of Shore cap II |

VI Any revision in the rating of the debentures: As following

SL.NO	Debentures	Previous Rating	Present Rating
1	CBO IV	A+	A+
2	CBO VIII	A	A
3	Sub Debt	RR+	RRR-
4	Senior Unsecured	BBB	BBB
5	MicroBuild I B V	BBB-	BBB-

VII Details of any due and unpaid interest and principal payments. "NIL"

Thanking you,  
For Chaitanya India Fin Credit Private Limited

Dimple Shah  
Company Secretary  
ACS No: A36349



Annexure

**Chaitanya India Fin Credit Private Limited**

**Issue of Non-Convertible Debentures - List of Consent Letters issued by  
- Catalyst Trusteeship Ltd (*Erstwhile GDA Trusteeship Ltd*)**

Consent Letter No	Consent letter date	Issue Size	ISIN	Issue Size per ISIN
CL/MUM/16-17/DEB/334	27-Oct-16	3.00 Millions	INE140R07041	24.3 Crores
CL/MUM/15-16/DEB/363	11-Feb-16	5.00 Crores	INE140R08023	5.00 Crores
CL/MUM/15-16/DEB/362	11-Feb-16	5.00 Crores	INE140R08015	5.00 Crores
CL/MUM/15-16/DEB/13/2	08-May-15	10.00 Crores	INE140R07033	10.00 Crores
CL/MUM/14-15/DEB/38/4	23-Jul-14	5.00 Crores	INE140R07017	5.00 Crores