

Chaitanya India Fin Credit Private Limited

To, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Sub: Statements under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we hereby enclose - a) a Statement of the utilization of issue proceeds and b) a Statement of Deviation or Variation.

Thanking you.

For Chaitanya India Fin Credit Private Limited

Anand Rao Joint Managing Director DIN: 01713987

Date: May 24, 2023 Place: Bangalore



Chaitanya India Fin Credit Private Limited

A. Statement of the utilization of issue proceeds

| Name of the Issuer | ISIN | Mode of Fund Raising | Type of Instruments | Date of Fund Raising | Amount Raised | Funds Utilized | Any Deviation (Yes/No) | If yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|--|------------------|----------------------------|------------------------|----------------------------|------------------|-------------------|------------------------------|--|--------------------|
| Chaitanya India Fin Credit Private Limited | INE140R0 8072 | Private Placement | Un-secured | Feb 21, 2023 | 125 Crore | Yes | No | NA | NA |

B. Statement of Deviation or Variation

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|--|--|--|--|--|--|--|
| Chaitanya India Fin Credit Private Limited | | | | | | |
| Private Placement | | | | | | |
| Non-Convertible Debentures | | | | | | |
| NA | | | | | | |
| NA | | | | | | |
| March 31, 2023 | | | | | | |
| No | | | | | | |
| Not Applicable | | | | | | |
| Not Applicable | | | | | | |
| Not Applicable | | | | | | |
| Not Applicable | | | | | | |
| Not Applicable | | | | | | |
| Not Applicable | | | | | | |
| | | | | | | |

Objects for which funds have been raised and where there has been a deviation, in the following table: **Not Applicable**, since there is no deviation or variation.

| | Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | |
|---|--------------------|-------------------------------|------------------------|-----------------------------------|-------------------|---|----|
| ſ | NA | NA | NA | NA | NA | NA | NA |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Chaitanya India Fin Credit Private Limited

Abhik Sarkar Chief Financial Officer Date: May 24, 2023