

Date: 09.04.2025

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001

Scrip Code: 974079, 974613, 975118, 975150, 975159 & 975194

Subject: Submission of Statement of Debt Securities for the Half Year ended March 31, 2025

Dear Sir/Madam,

In terms of the Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024, as amended from time to time, please find enclosed herewith the requisite statement in respect of privately placed listed debt securities issued by the Company and outstanding as on 31st March 2025 in "Annexure – I".

Kindly take the same on record.

Yours faithfully,
For Chaitanya India Fin Credit Private Limited

Neeraj Jain
Company Secretary & Compliance Officer
Membership No: A12273

Annexure – I

| Chaitanya India Fin Credit Private Limited | | | | | | | | | | |
|--|--|--------------|---------------|---------------|-------------|------------------------------|-------------------------------|-------------------------|------------------------|----------------------------|
| Details of NCDs as on March 31, 2025 | | | | | | | | | | |
| Sl. No. | Name of the Issuer | ISIN Number | Issuance date | Maturity Date | Coupon Rate | Payment Frequency (Interest) | Payment Frequency (Principal) | Embedded option, if any | Amount Issued (In Rs.) | Amount Outstanding (In Rs) |
| 1 | Chaitanya India Fin Credit Private Limited | INE140R08056 | 22-07-2022 | 28-09-2026 | 12.83% | Half Yearly | Bullet | Call / Put Options | 50,00,00,000 | 50,00,00,000 |
| 2 | | INE140R08072 | 28-01-2023 | 21-05-2028 | 12.40% | Monthly | Bullet | - | 1,25,00,00,000 | 1,25,00,00,000 |
| 3 | | INE140R08080 | 12-09-2023 | 30-09-2026 | 10.55% | Monthly | Bullet | - | 1,00,00,00,000 | 1,00,00,00,000 |
| 4 | | INE140R07181 | 27-09-2023 | 10-10-2026 | 10.10% | Monthly | Once in Half year | - | 25,00,00,000 | 16,66,66,667 |
| 5 | | INE140R08098 | 27-09-2023 | 17-04-2025 | 10.45% | Monthly | On Due Dates | - | 25,00,00,000 | 8,33,33,333 |
| 6 | | INE140R08106 | 27-10-2023 | 10-11-2025 | 9.75% | Monthly | Bullet | - | 85,00,00,000 | 85,00,00,000 |

For Chaitanya India Fin Credit Private Limited

Rakesh Yadav
Chief Financial Officer